

- Please read the Terms and Conditions of Use in section 3 below before completing this form.
- Please complete the form using a BLACK PEN. Print well within the boxes in clear CAPITAL LETTERS. Mark appropriate answer boxes with a cross (x). Start at the left of each answer space and leave a one box gap between words.
- If you have any questions, call BT Client Services on 0800 800 661 between 8.30am and 5.30pm, Monday to Friday. Your Personal Identification Number (PIN) will be sent to you by mail generally within 10 business days of receipt of this form by BT after 27 October 2003.

**BT Client Services**  
 0800 800 661

**1. INVESTOR DETAILS**

To update your address, write new details below.

**2. BANK ACCOUNT FOR WITHDRAWAL PAYMENTS**

Please complete this section if you want to nominate a bank account for us to direct your withdrawals or if you wish to change the bank account details we have already.

Name of financial institution

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Bank      Branch      Account number      Suffix

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Account name


**3. DECLARATION AND TERMS & CONDITIONS OF USE**

**Terms and Conditions of Use**

If you elect to use BT Link and BT Online, the following conditions apply:

- you consent to telephone conversations being recorded and listened to for training purposes or to provide security for transactions
- a confidential PIN will allow you to transact and you remain responsible for its confidentiality
- access will be given to any person who uses your PIN or complies with any other BT security procedure from time to time. Any action by that person will be taken to be by you
- when you use the BT Link and BT Online facilities your transaction will be processed on the terms of the relevant current NZ offer document(s) and governing rule(s) for the fund or funds that you invest in (each as amended from time to time)
- we may vary these conditions at any time after giving you notice in writing (or notice by email or other electronic communication for BT Online users)
- we may suspend access or cancel your ability to transact via BT Link at any time without notice
- you must tell us immediately if you lose your PIN or password or think someone has knowledge of it.
- to use the BT Link and BT Online facilities you must have received the current NZ offer document(s) for the fund or funds that you invest in
- you release and discharge BT from all losses, damages and expenses suffered by you and indemnify BT from all losses, damages and expenses suffered by BT in respect of your use of BT Link and BT Online

A reference in the Terms and Condition of Use to 'BT', 'us' or 'we' is a reference to each of BT Funds Management Limited ABN 63 002 916 458 and Sagitta Wealth Management Limited ABN 22 000 727 659 (to be known as BT Funds Management No. 2 Limited from 27 October 2003).

I hereby apply to register for BT Link and BT Online. I agree, consent and acknowledge the Terms and Conditions of Use AND declare that the details given in this application are true and correct.

**All investors must sign and date this form.**

If signing under a power of attorney, you verify that at the time of signing, you have not received a notice of revocation of that power. Please provide an originally certified copy of the power of attorney including the appointed signature if not already provided to us.

In the case of company signatories, two directors, or a director and a company secretary must sign unless a Sole director/Sole secretary.

▶ BT Investor Number

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▶ Signature of Investor A or company officer      Date

<span style="font-size: 2em; color: blue;">X</span> Investor A	DD / MM / YY
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▶ Company signatories must include company title.

Director	<input checked="" type="checkbox"/>	Sole Director/Sole Secretary	<input checked="" type="checkbox"/>	Other

▶ Signature of Investor B or company officer      Date

<span style="font-size: 2em; color: blue;">X</span> Investor B	DD / MM / YY
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▶ Company signatories must include company title.

Director	<input checked="" type="checkbox"/>	Sole Director/Sole Secretary	<input checked="" type="checkbox"/>	Other

Please note that your form cannot be faxed. Instead please mail your completed BT Link and Application Form to BT Funds Management, PO Box 6088, Wellesley Street, Auckland

*BT use only*